

LENORE AASENG
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November 9, 2007

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Monae Johnson

Re: \$9,865,000 Sales Tax Revenue Bonds
(Public Safety Project), Series 2007
City of Aberdeen, South Dakota

Dear Sir/Madam:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and one copy of the Bond Information Statement for the above issue, together with a check for \$1.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,



Lenore Aaseng
Paralegal

Enclosures

RECEIVED

NOV 13 2007

S.D. SEC. OF STATE

1732598

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Aberdeen
2. Designation of issue: Sales Tax Revenue Bonds (Public Safety Bonds), Series 2007
3. Date of issue: November 1, 2007
4. Purpose of issue: land acquisition and construction of capital improvements, consisting of the acquisition, furnishing and equipping of public safety projects, including a new police station, a new fire station and renovations to two existing fire stations
5. Type of bond: Sales Tax Revenue Bonds
6. Principal amount and denomination of bond: \$9,865,000; \$5,000
7. Paying dates of principal and interest:
 - Interest: May 15 and November 15, commencing May 15, 2008.
 - Principal: November 15 in the years 2008 through 2019, 2021, 2023, 2025 and 2027

over

8. Amortization schedule:

| <u>Maturity Date</u> <u>(November 15)</u> | <u>Principal</u> <u>Amount</u> | <u>Interest</u> <u>Rate</u> |
|--|-----------------------------------|--------------------------------|
| 2008 | \$275,000 | 4.00% |
| 2009 | 335,000 | 4.00 |
| 2010 | 350,000 | 4.00 |
| 2011 | 365,000 | 4.00 |
| 2012 | 380,000 | 4.00 |
| 2013 | 395,000 | 4.00 |
| 2014 | 410,000 | 4.00 |
| 2015 | 430,000 | 4.25 |
| 2016 | 450,000 | 5.50 |
| 2017 | 465,000 | 5.50 |
| 2018 | 485,000 | 3.75 |
| 2019 | 510,000 | 3.80 |
| 2020 | 535,000 * | 4.00 |
| 2021 | 555,000 | 4.00 |
| 2022 | 580,000 * | 4.00 |
| 2023 | 610,000 | 4.00 |
| 2024 | 640,000 * | 4.00 |
| 2025 | 665,000 | 4.00 |
| 2026 | 700,000 * | 4.00 |
| 2027 | 730,000 | 4.00 |

**Mandatory sinking fund payments.*

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost: \$4,854,356.79

This is to certify that the above information pertaining to the

City of Aberdeen, South Dakota

(name of public body, authority or agency)

is true and correct on this 8th day of November, 2007.

By: Karl Alberto
Its Finance Officer